September 30, 2002

Internal Revenue Service
450 Golden Gate Avenue MS SF 7-4-01
San Francisco, CA 94102-3400

## Attention: Elsie Li

Id: 94-06251
Re. TE/GE:EOG-5
Case\# 602211004
St. Jerome's Academy Alumni Association of North America, Inc.
EID: 94-3388269

Dear Ms. Li
This letter is in response to your request of September 11, 2002.
The requests for additional information, or question, are repeated as stated in your correspondence. Our reply then follows in bold type.

1. Is St. Jerome's Academy a private or public school? Is it a nonprofit organization or a taxexempt organization recognized by the local government? Describe. Provide the type of school and the student body served. Provide the size of the student body and the faculty.

St. Jerome's Academy (SJA) is a private school, a Roman Catholic parochial school. SJA is a non-stock (non-profit) corporation and a tax-exempt educational institution recognized by the Government of the Philippines through the Department of Education (Exhibit 1-A), Department of Finance, Bureau of Internal Revenue (Exhibit 1-B) and the Securities and Exchange commission Exhibit 1-C). SJA offers education at the pre-school, elementary and secondary levels. SJA is open to all, including non-Catholics. The typical student comes from the communities surrounding the Academy. SJA, for the School Year 2002-2003 has an enrollment of 261 students (enrollment profile enclosed, Exhibit 1-D). The staff and faculty of the school have 21 members and are described in the pages of Exhibit 1-E.
2. Per response to Part II, question 1 of Form 1023, please provide a breakdown by percentages of the amount of total time and revenue devoted to each activity conducted by your organization.

For our distribution projects here are the amount of time and the revenues devoted to such activities, these percentages are planned, based on past activities.

A reciprocal exchange student program: time, 20\%; revenue, $20 \%$.
Scholarship assistance: time, 30\%; revenue, $\mathbf{2 5 \%}$.

School facilities renovations, instructional equipment: time, $\mathbf{3 0 \%}$; revenue, 30\%.

Contribute personal efforts and financial assistance to needs in our community: time, $15 \%$; revenue, $15 \%$.

Contribution of funds to emergency response: time, $5 \%$; revenue, $\mathbf{1 0 \%}$.
For our fundraising activities, the amount of time and revenues generated are as follows:

Benefit Dinner-Dance, includes, Souvenir Program ads and Souvenir item sales: time $\mathbf{7 0 \%}$, revenue $\mathbf{7 2 \%}$.

Reno Trip: time $20 \%$, revenue $\mathbf{2 2 \%}$.
Auction Sales: time $\mathbf{1 0 \%}$, revenue $\mathbf{6 \%}$. This is a planned future activity.
3. Provide a detailed description of the reciprocal exchange student program between high school students in this country and those attending St. Jerome's Academy. Provide the name(s) and addresses of the schools who participate from the U.S. Provide the names, educational background and expertise of the individuals who conduct this activity.

This is an intended objective, which has not been implemented thus far. We anticipate, and have been assured of support from the administration of SJA (see exhibit l-E). In the United States, we are inviting consultation and assistance from public and church school administrators in Alameda and Contra Costa counties. Contact is underway with American Field Service to determine whether they may be willing to support our effort with their experience and administration. Our initial plan will be to offer shorter periods of student residency both here and in the Republic of the Philippines, perhaps two months in length.
4. In regards to scholarships given, are relatives of the officers and board eligible. Describe and explain.

No. Such persons are ineligible.
5. Describe in detail the criteria used to determine those students eligible for your scholarships/awards. Submit a copy of the application form.

Freshmen students are given Dept. of Education approved tests. To qualify for scholarship grant the entering freshman, must pass this test, personal interviews and must establish financial hardship. Students from sophomore to senior level must demonstrate at least one year of high academic performance, and generally in the top five of the class. In such a case that the top 5 are not financially disadvantaged, then, students below the top 5 who have an $85 \%$ grade average are considered. Students potentially deserving of our association's assistance are interviewed further and are brought to our attention by the administration and faculty of SJA. We have not defined strict criteria, excepting that the candidate must be experiencing financial hardship threatening his or her continued enrollment at SJA. A second qualification is that the candidate be exhibiting the potential to derive benefit from further educational development. Applicants previously receiving financial awards are strong students with financial disadvantages. Our organization pays for the student's tuition for the year they become our scholar and pledge to pay for their tuition annually, as long as they are eligible recipient until they graduate. Profiles of these award recipients are enclosed (exhibit 5-A). See exhibits 5-B for application forms.
6. Describe in detail the procedures for supervising scholarships/awards (such as obtaining reports or transcripts) that you award and any procedures you have for taking action if the terms of the scholarships are violated.

In this respect the association defers largely to the oversight of SJA faculty. The rules and guidelines for maintaining scholarship is that the scholar is expected to maintain high moral standards, and must maintain their grades. We have established an understanding with the school administration that we will be sent a quarterly report with regards to the status of our scholars, in the past we received annual report on their progress. With regards to the violation of the terms of their scholarship, they are counseled for minor offences, and if the offense warrants being dropped from the scholarship program, they will then have to pay the tuition for the remaining term. Any remaining funds are then passed to the next eligible scholar. We are informed by our school principal that no scholar had been dropped from the roll thus far, once in the program they continually improved academically, and maintain exemplary moral conduct. Exhibit 5-A, on page (2), states the conditions mandated by St. Jerome' Academy.
7. You stated you will raise funds to financially support plant facilities renovations at St. Jerome's and other equipment. Describe in detail how you ensure that funds are used as intended. Will you send someone over to make sure that funds are used appropriately? Describe. Do you have a liaison overseas? Describe.

Some of our officers, directors and fellow alumni visit St. Jerome's in the course of personal visits to the Philippines. These unofficial visitations are helpful to us, our
alumni reports back to us whether planned renovations are indeed noteworthy projects. Mr. Jerome Mateo, Mr. Luisito San Miguel and Mrs. Nelia Gutierez, all alumni, and residing locally act as our liaisons. They oversee the disbursements of funds that we send. They also provide the receipts for spending by the academy. In many instances we also receive photographs.
8. Please have an officer sign, date and return enclosed BOTH copies of Form 872-Cs.

## Signed copies enclosed.

9. Do you propose to employ any officer, director or trustee of your organization? If 'yes', please submit the following information: A) List the name and title of each such individual. B) Describe each individual's duties and responsibilities. C) Explain how the amount of each individual's compensation will be determined.

No.
10. Do you propose to rent or lease any property in which any officer, director or trustee of your organization or any member of their families or any entity controlled by such an individual has any ownership interest? If 'yes', please furnish the following information: A) Furnish a copy of each lease or rental agreement. B) Describe any proposed transactions. C) Will you make any leasehold improvements on property leased or rented? If 'yes', describe each improvement.

No.
11. Do you proposed to purchase any property in which any officer, director or trustee of your organization or any member of their families or any entity controlled by such an individual has any ownership interest? If 'yes', please submit the following: A) Submit a copy of each sales contract. B) Describe each proposed transaction.

## No.

12. Do you propose to make loans, make gifts or grants to any officer, director or trustee? If 'yes', explain terms, etc.

No.
13. Do you propose to pay dividends or make similar distributions to officers, directors or trustee? If 'yes', please explain.

No.
14. Will you engage in any publishing activities of any nature (printing, publication, or distribution of your own material or that printed or published by others and distributed by you)? If 'yes', submit the following: A) Please describe each publication or proposed publication. Submit samples if available. B) Explain how and where your publication will be distributed. C) Explain how your publishing activities help you accomplish your exempt purpose. D) Explain how the sale price of your publications will be determined. E) Explain who will retain ownership or control of copyrights resulting from your publications or distributing activities. F) Will your publications contain advertising? If yes, state the percentage of total annual gross receipts that you expect to derive from sale of such advertising.

Yes, we anticipate certain publishing activity; but not a magazine or periodic newsletter.
A. We have published a souvenir program to commemorate our Benefit DinnerDance. An example (exhibit 14-A) is enclosed. This exhibit is the souvenir program from our first benefit dinner-dance held in August, 2001. This dinner-dance event served as an introduction of our organization to our local community.
B. We expect the souvenir program to be published once each two years concurrent with a benefit dinner-dance event. The program is distributed to attendees during the evening of the dinner dance event.
C. The program generates income through advertising placements. This income directly funds our programs and services. In the enclosed program advertisers were charged $\$ \mathbf{2 5}$ for a quarter page advertisement, $\mathbf{\$ 5 0}$ for a half page, and $\mathbf{\$ 1 0 0}$ for a full page advertisement.
D. The publication is not offered for sale; but is furnished without charge to those attending the benefit event.
E. We do not think there will be any content subject to copyright.
F. Advertising is the only source of revenue derived from the program. We estimate perhaps $\mathbf{2 0 \%}$ of our annual revenues may come from this source.
15. Will you engage in the sale of merchandise? If 'yes', submit the following: A) Describe your merchandise. B) Will you engage paid employees or volunteers to sell your merchandise? C) Will you sell merchandise on a regular basis? Explain briefly. D) Does the sale of merchandise help your organization accomplish its exempt purpose? Explain
briefly. E) Will you use advertising to promote your merchandise? If yes, explain briefly. F) Complete the following schedule:

Donated Merchandise
Purchased or manufactured Merchandise
Total
Percentage of total inventory value
$100 \%$
G) State percentage of total annual gross receipts that you expect to be derived from sale of merchandise.

Yes.
A. The items we offer for sale are souvenirs to commemorate an event, and corporate items bearing our logo. In the past we have offered pictures of St. Jerome's Academy, the cover page of our Souvenir Program, and iron-on transfers with our organization's logo. In the future we may offer other commemorative items. See exhibits 15-A-1 and 15-A-2.

## B. Unpaid Volunteers.

C. No.
D. Yes, profits from the sale of merchandise will be used to directly fund our programs.
E. No.
F.

|  | Percentage of <br> total inventory: |
| :--- | :--- |
| Donated Merchandise | $\mathbf{2 0 \%}$ |
| Purchased or Manufactured Merchandise | $\mathbf{8 0 \%}$ |
| Total | $\mathbf{1 0 0 \%}$ |

G. Expected percentage of gross revenues from merchandise sales $=\mathbf{2 \%}$.
16. Will you engage in the sale of services? If 'yes', submit the following: A) Describe each such service. B) Explain to whom the services will be available. C) Explain how the amount of the fees you will charge will be determined. Will they be based upon a rate above your cost, at cost or below cost? D) Will you advertise your, services? If yes, explain briefly. E) State the percentage of total annual gross receipts that you expect will be derived from the sale of services.

Yes.

## Nevada Casino Tour

A. This fundraising activity is a 1-day round trip to Reno, Nevada. The association sponsors bus transportation to Reno, Nevada, for members and guests. We charter a bus typically carrying (50) passengers. The tour typically begins on a Saturday morning, and returns from Reno on Sunday. On some trips, we offer show or concert tickets to our passengers on a favorable price basis and derive commission or fee income from the show promoters. We set these tours at least two months in advance, and devote approximately 50 all volunteer man-hours per tour.
B. The Reno Tour is available to members and guests over 21 years of age.
C. We charge $\$ 35.00$ per person, which includes round trip fare from SF to/from Reno. If a show/concert is available we include the cost of the show ticket as an option to our passengers. Tickets typically cost from $\mathbf{\$ 2 5 . 0 0}$ to $\mathbf{\$ 3 5 . 0 0}$. The trip fare includes breakfast, snacks and non-alcoholic beverages. Our average proceeds from each trip is approximately $\mathbf{\$ 1 , 0 0 0 . 0 0}$ after expenses.
D. Yes. Information about planned trips will be available on our website: http://www.jeromians.org.
E. We estimate about $\mathbf{2 2 \%}$ of our annual revenues from this source.

## Dinner-Dance Benefit

A. This is an important fundraising activity. This event is expected to be conducted at least once very two years. The fundraising event offers an evening of dinner, dancing and entertainment to our guests.
B. This benefit event is available to the public and association members. Event capacity is $\mathbf{3 0 0}$ to $\mathbf{3 5 0}$ guests.
C. We charge from $\$ 45.00$ to $\$ 55.00$ for dinner and entertainment per person. Typically, this cost includes approximately $\mathbf{3 0 \%}$ over the cost of dinner, to cover miscellaneous service fees, tips, live band, flowers and decorations.
D. Yes. We advertise this event through our website under Calendar of Events. We also mail invitations to previous participants.
E. We estimate about $\mathbf{4 0 . 0 0 \%}$ of annual revenues from this event.
17. Submit a copy of ALL of the minutes to your meetings since incorporation.

## See Exhibits 17.1 through 17.5.

18. Submit a copy of any flyer, brochures and newsletters, if available.

## See Exhibits 18.1 through 18.4. We also maintain a website, http://www.jeromians.org, which describes our association, news about us, our community and events we sponsor.

I, in behalf of our organization, thank you for giving us the opportunity to respond to the questions herein, which we failed to provide in our initial application. It is our sincerest hope that the information we provided will help you reach a favorable decision. In the event that additional information may be required, please allow us once more the opportunity to answer any remaining issues.

Yours sincerely,

Roberto F. Matawaran
Chairman of the Board
St. Jerome's Academy Alumni Association
Of North America, Inc.
1147 Stirling Drive
Rodeo, CA 94572
(510) 799-9631

Email: robmat@jeromians.org
cc. Corporate File

By virtue of the authorify in me vested by Act 2706, as amasdod by Commonwath Act No, 180, and Ropublic Act No. 75 cate?



# GOVERMMETETEECOGMITEOK <br> No. -173- Seares or . 1956 

for the

<br>With Vocationel Jub fects<br>(ことy)

boing offered in said institution, and by virtue of the cruthority in me vested by Act 1459, Coumonwealth Act No. 180 and Republic Act No. 74, I do hereby empower the said school to grant DIMLALS , to students who have succosstully completed in occordance with the regutations of the Departancut of Bducation all of the proscribed mort of the eatd corree.

It is provided, however, that the Secrelary of Education reserves the right to satisty bimself, eilher personaily or through acuredited representativesi of the fact that the instruction cand the conditions offecting instruction in this course comply with ail of the requiremorts of the Department of Education.
fa the cuse of faiture on the patt of the
52. Jsalas ACAD:Y
$\qquad$ to observe atd maintain any of the reçured standurds of the Department of Education affecting the course berein approved, the cuthority hereby granted may be revolied and cancelled, the recordis of the students who have actually cttended the said course may be takon over and kopt in the flles of the Department of Bducation, und the glacranty bond submitted by the said schooi ceclared fortelted in accordance with the provitions of Section 8 of Act 2706.

It is stipulatod, mareotkr, that the outhority hereby granted does not extend to any brameh of the said school, whether locsted in" the scme municipality or city, or in other municipalities or cities, nor to any other course, grade, or curliculum your.

The foregoing rocognition supersedes and cancels all previous records of Goverament approval affecting the course or separate parts of the course herein recognized.
 $\qquad$ day bt innil $\qquad$ nineleen hundred and fitty- ix

Reconocmorden iy:

Manila Archdiocesan and Parochial
Schools Association
2nd Floor, Arzobispado de Manila
121 Arzobispo St., Intramuros
Manila

$$
\begin{aligned}
\text { Attn : }: & \frac{\text { Bishop Manuel C. Sobreviñas, D.D. }}{\text { Auxiliary Bishop of Manila }} \\
& \text { Chaiman, MPSA Executive Board }
\end{aligned}
$$

## Gentlemen:

This refers to your letters dated July 6, 13, 22 and 26, 1988 reguesting exerption of the St. Jeromess Acaderay, Inc. from the $20 \%$ final withholding tax on its interest and/or yield on deposit substitute instrumenta and interest on its savings and tinte deposits to be actually, directly and exclusively used for ity educational purposer; and the revenues and assets used in the operation of its school canteen und bookstore.

In reply thereto, I have the honor to inform you that paragraph 3 , Section 4, Article XIV of the 1987 Constitution provides, viz:
"(3) All revemses and assets of non-stock, non-profit educational inatitutions used actually, directly, and exclusively for educationsl purposes shall be exempt from taxes and duties. $x \times x$ xxx ${ }^{1 \prime}$

The aforementioned Constitution was rutified at a plebiacite held for the purpose on February 2, 1987. Aecordingly, the tax exemption privilege of non-stock, non-profit educational institutions took effect as of said date.

Such being the case, the St. Jaromats Academy, Ince being a non-stock, non-profit educational institution is exempt from the $20 \%$ final vithholding tax on its interest income and/or yield on deposit substitute instruments and interest on its savings and time deposits to be actually, directly and excludively used for educational purposes,

Moreover, revenues derived from and assets used in the operations of cafeterias/canteens and bookstores are exempt from taxation provided they are ovned and operated by the educational institution as ancillary activitiea and the same are located within the school premises. (Department Order No. 137-87).

This serve日 as authority of the depository buncs concerned to forego withholding of the 205 tax on the interest incoge of the Philippine currency bank deposita and money market placements maintained by the achool with them. (BIR Fuling Mo. 24-173-98-262-88 dated June 27, 1988)


Republic of the Philippines Securities and Exchange Commission

EDSA, Greenhills, Mandaluyong Metro-Manila
S.E.C. Reg. No. 8487

SEW
CERTIFICATE OF FILING OF AHESDWORR BY-LAWS

TO ALL TO WHOM THESE PRESENTS MAY COME, GREETINGS:

THIS IS TO CERTIFY that the gndorded By-Laws of the

ST, JEROME'S ACADEMY, INC.

copy annexed, adopted by a majority vote of the Board of $\qquad$ Trustees . 1982 and by the majority of the members on $\qquad$ February 22 and countersigned by the by a majority of the Board of $\qquad$ Trustees
$\qquad$ day of actober Secretary of the corporation, wilantoveratis bice on the 1987 . pursuant to the provisions of Section 48 of the Corporation Code of the Philippines, Betas Pambansa Big. 68, approved on May 1, 1980, and attached to the other papers pertaining to said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and caused the seal of this Commission to be affixed at Mandaluyong, Metro-Manila, Philippines, this, $\qquad$ 96 day of _ October in the year of our Lord nineteen hundred and afighty=aeven

hlomario 24. nones Associate Commissioner


To All To Whom These Presents May Come, Greetings:
Whereas, Articles of Incorporation duly signed and acknopitedged for the organization of the ST. JEROMS'S ACADEMY, INC.
under and in accordance with the provisions of Act of the Philippine Commission Numbered Fourteen Hundred and Fifty-nine, enacted March first, Nineteen huidree and six, us amended by Acts of the Philippine Legislature, Numbered Fifteen hundred and six, Fifteen hundred and sixty-five, Sixteen hundred and thirty, Sepenteen hundred and forty-four, Eighteen hundred and thirty-four; Eighteen hundread and ninety-five, Twenty hundred and three, Twenty hundred and twelve, Twenty hundred and thirty-seven, Twenty hundred and ninety-fwo, Twenty-one hundred, Twenty-one hundred and thisty-five, Twenty-four hundred and fifty-two, Twenty-seven hundred and twenty-sight, Twenty-seven hundred and ninety-two, Twenty-nine hundred, Twenty-nine hundred and ninety-four, Thirty-five hundred and eighteen, Thirty-six hundred and tex, Thirty-seven hundred and forty-ons, Thirty-eight hundred and fortp-nine and Thisty-eight hundred and fifty, and Commonwealth Acts Numbered Two hundred and eighty-seven, and Four humdree and thirty-seven, were presented for filing in this Commission on

January 26, 1954 and a copy of which said Articles is hereto attached:

Now thenerore, by virtue of the powers and duties vested in me by law, $I$ do hereby certify that the said Articles of Incorporation were, after due examination to determine whether they are in accordance with law, paly registered in this Commission on the ..... $2 b^{5} / \mathrm{day}$ of ......Jamanry/........................ Dominus, Nineteen hundred and rifty-four. . $/$

In testimony whereof, I have hereunto set my hand and caused the seal of this Commission to be

## Reocived Original



$\therefore \because f_{2} 26$ th $_{1954}$ afford at Manila, Philippines this ......26m/..... day of January \& ......... in the year of our Lord nineteen hundred and ...fifty-four ........., and of the Independence of the Philippines, the EIghth.

MARIANO OPINES

MON ALL LEN BY THESS PRESENTS:
That we, the undersigned, all of legal age and residontserf the Fh121ppinas, have this day voluntarily associated ourselves s together for the purpose of forming a non-stock corpgration'undor theifaws the Philippines;
2. That, the name ort the said corporation shall 1/e

St. Jeromots Academy The $\{$ y $\}$ MM
2. That, the purpose for which the said corporation is formed is to give a sound, complete and general education to childrem and youth in the philippines; and to promote their intellectual and moral development;
3. That, the place where the school is to be established and located is at the Municipality of Morons
$\qquad$
4. That, the trustece of the said school shall be five (5) in number and must be members of the corporation and of the Roman Catholic Church;
5. That, the trustees shall serve for is tori of One (1) Year from and stater the date of their election ard until their successors are elected and duly qualified;

The roues and addresses of the said trustees for the first tergal are as follows:


ADDRESS
207 Singalong Salute Church Palate Church porous, Rizal 967 Singalong

NATIONALITY
Anoricun American American Absyrican Irish
6. That, the school shall be maintained by means of tuition, maintenance, entrance, matriculation ard other fees that it any collect from stunts enrolling thoulin.
In: WITNESS writwor, we have hereunto set our hands at stan sw Hrfitpptoma this zotin day of $J$

## PAGE 4 OF 4

RLPUELIC OF THE PHILTIFINES
City of Manila $\}$ 3.s.
On this 26 ch dsy of January , 2954 , before me a Notary Public in and for tho City of Manila peraonally appear oc Rev, W. Hennessey $\qquad$ a $\qquad$ , Hev. W. Carney Rev. Quintan Kalick $\qquad$ Rev. E.McKenia , Rey. M. MacElroy knom to me to bo the persont whose numeh \%hy subacribed and who executed the within inatrunont, and each of theif aclaowlethed to me thast $t$ they freely and voluitarily extauted tha same. Ihey exhlbited to me thetr reeldenco cortificates as follows:

$$
\begin{aligned}
& \text { RHLT FES/CDWMTPICATL: } 10 . \\
& \text { DATE \& PLACE OF ISSUE } \\
& \text { 1.Rev. W. Hermessey A-0269317, Apr. 4, 1953, Manila } \\
& \text { 2.Rev. W. Carney A-0.250058, Mar, 9, 1253, Manila } \\
& \text { 3.lev. Q. Kalick A-0118372, Jan. 22,1254, Manila } \\
& \text { g.Rev. E. McKenna A-4517772, Jan. 9, 1954, Manila } \\
& \text { 5.Rev. M. MacElroy A-0198453, Feb. } 17,1253 \text {, Manila }
\end{aligned}
$$

 tartal $S_{\text {gal }}$ on tise date and placo above mentipned.


Page No.
$\qquad$

Book No.
Seriea of 1954.

## ENROLMENT PROFILE

As of July 02, 2002

PRE - SCHOOL
MALE FEMALE TOTAL

| Toddler/Nursery |  |  |  |
| :--- | :---: | :---: | :---: |
|  | 8 | 8 | 16 |
| Kinder-Junior | 6 | 5 | 11 |
| Preparatory | 4 | 13 | 17 |
|  | 18 | 26 | 44 |
|  |  | GRADE SCHOOL |  |
| Grade I | 12 | 5 | 17 |
| Grade II | 10 | 9 | 19 |
| Grade III | 4 | 1 | 5 |
| Grade IV | 2 | 3 | 5 |
| Grade V | 2 | 2 | 4 |
| Grade VI | 3 | 0 | 3 |
|  | 32 | 20 | 53 |

HIGH SCHOOL

| I- Year | 16 | 16 | 32 |
| :--- | :--- | :--- | :--- |
| II - Year | 21 | 33 | 54 |
| III - Year | 19 | 22 | 41 |
| IV - Year | 17 | 21 | 38 |
|  | 73 | 92 | $\mathbf{1 6 5}$ |

GRAND TOTAL
137261

EXHIBIT 1-E
PAGE 1 OF 5

## SJA PERSONNEL <br> SY 2002-2003

## ADMINISTRATOR AND STAFF

1. REV. FR. LAURENCE C. PAZ - School Director/ Guidance Counselor

Birthday - June 15, 1962 - San Miguel, Manila<br>AB - Comparative Religion - Minor-Sociology/Philosophy/Theology<br>Our Lady of the Angels Franciscan Seminary<br>Masteral in Pastoral Theology- UST, Manila<br>Masteral in Media and Communication - Ateneo De Manila

2. MRS. MARIVIC N. SANTIAGO - Principal

Birthday - May 5, 1960 - North Poblacion, Medina Mis. Or.
Med.Tech. Units - Urios College, Butuan City, Mindanao
Business Secretarial - Philippine Christian University
Taft Avenue, Manila
Specialized Course in Computer- Phil. Women's University
Short term Computer courses Datamex Computer School
United Computer Programming Center - Cubao
Business Administration Course- San Juan, Greenhills
International Correspondence School
Supplemental Education Units - Rizal Polytechnic College
Morong, Rizal
Masteral units in School Administration and Supervision
RPC-TUP Consortium - Manila
$I^{3 t}$ Batch-Licensure Examination for Teachers - Passer
3. MRS. ARMIN M. RAMOS - finance Officer

Birthday - April 27, 1963 - San Jose, Morong, Rizal
Bachelor of Science in Commerce-Major-Accounting Rizal Technology and Polytechnic College Institute

Morong, Rizal
4. MRS. VENUS S. DE LEMON - school clerk

Birthday - October 3, 1952 - Morong, Rizal
AB-Liberal Arts -English Major-Pol.Sci-minor
Tomas Claudio Memorial College, Morong, Rizal

EXHIBIT 1-E
PAGE 2 OF 5

## HIGH SCHOOL DEPARTMENT SY 2002-2003

1. MISS CLARISSA L. BITONG - I year St. John Adviser

Birthday - August 17, 1980-Macamot Binangonan, Rizal
BSIE - (Bachelor of Science in Industrial Education) Major- Girls Home Trade Rizal Polytechnic College, Morong,Rizal
2. MISS JOYLYN A. CELONES - II year St. Mark Adviser

Birthday - February 24, 1978 - Macamot, Binangonan, Rizal
BSCS - (Bachelor of Science in Computer Science) TCMC, Morong, Rizal
W/ Supplemental units in Education, TCMC
Licensure Exams for Teachers Passer
3. MR. DARWIN A. LUZON - II year St. Lorenzo Adviser

Birthday - June 19, 1979, Quezon Province
BSIE - (Bachelor of Science in Industrial
Education-Major: Electronics Technology
Music,Theater Arts Certificates
Licensure Exams for Teachers Passer
4. MRS. NENTTA R. CATUIRA - III St. Luke Adviser

Birthday - Jamuary 4, 1957,- Tanay,Rizal
BSC - (Bachelor of Science in Chemistry)
Centro Escolar University, Manila
Supplemental Units in Education-TCMC
Magna Carta Teachers' License
5. MR. ROBERTO M. MARANO- IV St. Matthew Adviser

Birthday - November 29, 1968 - Tanay
BSED- (Bachelor of Science in Education)
Major: Mathematics- SIC (San Ildefonso
College, Tanay)
W/ PRC Permit to Teach Certificate
6. MR. ARNEL E. GUINTO - Student Council Adviser

## St. Jerome's Academy

Morong. Rizal Tel. No. 653-1359

S.O.L.T. Commandant

Birthday - March 14, 1968 - Pasig City
AB - Major: English
BSE Supplemental
SIC (San Ildefonso College, - Tanay)
7. MRS. ROSALINA M. MARANO - Library In-Charge

Filipino/Social Studies teacher
Birthday - June 25, 1945 - Tanay,Rizal
BSE - Major: Social Studies
Minor: Filipino (SIC, Tanay)

## SUPPORT PERSONNEL

## 8. MR. ERNESTO SJ SANTIAGO - PROPERTY CUSTODIAN

Maintenance Electronic-Mechanic
Birthday - December 2, 1942 - Morong, Rizal
Electronics/ Drafting/ Automotive
Philippines College of Arts and Trade,Manila
Updates on Electronics/Automotive/
Driver Mechanics/Computer Science-
( $A>R>A>$ Modern Technical Manpower Services
Tanay)

## 9. MR. RODULFO C. QUIDER - SCHOOL GUARD/ SCHOOL AIDE

Birthday - November 5, 1976,Mindanao Vocational Courses - Automotive (A.R.A. Modern Technical Manpower Services, Tanay, Rizal )

EXHIBIT 1-E

## ELEMENTARY DEPARTMENT

$$
\text { SY }-2002-2003
$$

## 1. MRS. MARIA IMELDA S.B. GARCIA - GRADE - I ADVISER

Birthday - November 13, 1970 - Teresa, Rizal
BSEED (Bachelor of Science in Elemntary Education)
Major: English - TCMC , Morong
Licensure Examinations for Teachers Passer
2. MISS CLEO P. BLANCO - GRADE II ADVISER

Birthday - July, 17, 1979 - San Juan, Cardona, Rizal
BSEED (Bachelor of Science in Elemntary Education)
Major: English - Rizal Polytechnic College,Morong Licensure Examinations for Teachers Passer
3. MISS MARITES B. QUINTANA - GRADE III ADVISER

Birthday - July 1, 1980 - San Juan Heights Subdivision Mahabang Parang, Binangonan, Rizal

BSIE (Bachelor of Science in Industrial Education)
Major: - Drafting - Rizal Polytechnic College,Morong Licensure exams Result on Process
4. MISS JANICE S.D. CANDELARIA - GRADE IV, V, VI Adviser

Birthday - December 11, 1980, Looc, Cardona, Rizal BSEED (Bachelor of Science in Elementary Education)
Major: English-Rizal Polytechnic College
Licensure Examinations for Teachers Passer

## PRE-SCHOOL DEPARTMENT SY 2002-2003

1. SR. ZENAIDA V. LUVIDICE,sdp - NURSERY ADVISER/

Kinder- Prep.-teacher/Gradeschoolers Values teacher
Birthday - February 5, 1957-Mambog, Binangonan
BSFN (Bachelor of Science in Foods and Nutrition)
Centro Escolar University - ManilaBoard Passer

Diploma in Theology - Instituto Di Teologia Della Vita Religiosa, Rome

Supplemental Units in Education - TCMC, Morong
Certificate in Pre-school Education - PNC-
Philippine Normal College, Manila
Teachers' Board Passer
2. MRS. CARINA B. SISON - KINDER / PREP ADVISER/

PEHM IV Teacher/ Music Teacher
Birthday - February 17, 1964-Calumpang,Marikina
BS ME (Bachelor of Science in Music Education)
Major: Piano; Minor: Voice
National Board for Teachers passer
3. MS. DINA T. PERDON - PRE-SCHOOLERS AIDE

Birthday - November 17, 1981 - Bicol
St. Jerome's Academy Alumni

## St. Jerome's Academy

EXHIBIT 5-A
PAGE 1 OF 2

## SCHOLARSHIP PROFILES

The following list of students below are bonafide students of St. Jerome's Academy who are RECEPIENTS of the Scholarship Grants from St. Jerome's Academy Alumni Association,North America (SJAAA,NA):

1. Jemelee Marie R. Pumanes - IV year St. Matthew

Birthday - September 29, 1986, UST Manila
Present Home Address: 151 Nagpatong Street, Baras, Rizal
W/ Single Parent -
Mother: Corazon R. Pumanes age: 45
Occupation: Office Clerk - 1 brother -1 sister
Jemelee Maric R Pumanes-consistent first honor
Since III year
2. Nerissa Beatriz A>Aragoma - III year St. Luke

Birthday - September 24,1987 - Batingan,Binangonan Present Home Address: 405 Mechillina St.,Batingan

Binangonan, Rizal
Father: Willardo Aragoza - Driver
Mother: Ruby Arabit - Sewer
4 brothers, 1 sister
Nerissa Beatriz A. Aragoga-consistent $2^{\text {nd }}$ Honor Since I year af SJA

3 Karina B, Vilharuel - III year St. Luke
Birthday: December 5, 1987-Mambog, Binangonan
Present Home Address: 091 Sampaguita Street, Mambog, Binangonan, Rizal
Father: deceased
Mother: Lorna Villaruel - 48 yrs.- house-helper
1 brother, 3 sisters
Karina B. Villaruel - consistent honor student
From top $5^{\text {di }}$ to top $4^{\text {th }}$ to top 3 rd
4. Melanie H, Espinola - I year St. John

Birthday: April 131990 - Looc, Cardona,Rizal

St. Jerome's Academy
Morong. Rial Tel, Na, 653-1359

## EXHIBIT 5-A

PAGE 2 OF 2
Present home address:80 Gil Domingo St.,Cardona,Looc
Father: Retired soldier Mother: Teacher
No brother, 3 sisters
Melanie H. Espinola - entered as Valedictorian graduate
Psalmist and choir member Soloist-Chorusjerome
5. Er Adrian T. Sto. Domingo - II St. Lorenzo Ruiz

Birthday - March 29, 1989 - Moroni, Rizal;
Present Home Address: 159 Soriano Street
Calero, Morning, Rizal
Father: Efren G. Sto. Domingo - non-employee
Mother: Rosalie Sta. Domingo - Storekeeper
No brother, 1 sister
Er.Adrian Sta. Domingo - consistent honor student 2 years ar SJA and a son of SJA Alumni

Above listed students have given a scholarship grants since schoolyear 2001-2002 to date sy2002-2003, or until graduated depending on her/his loyalty to the school's condition of duties and responsibilities stated below as follows:

- shall maintain in the "top 5 " rank in class
- be a good exemplar in the observance of the norms and policies of the school
- report any irregularities observed among students
- shall help in the maintenance of cleanliness in school offices and promises
- shall help in the regulations to conserve water and electricity by checking the lights, electric fans, water outlets and faucets, if its properly closed before going home

Non-compliance of these stipulated contract provisions will clearly justify the curtailment of the whole privilege granted or even the total withdrawal of the scholarship granted effective the date after which the violations are confirmed and proven.

Endorsed by:


SJAFACULIY AND STAFF

- Approved by:

REV. FR. LAURENCE C. PAX<br>Director

## Moremg, Rixal

Te. No. 653-13-59

## SCHOLARSHIP APPLICATION



MEMORANDUM (FOR NON-EYA FWPLOMEES CHIDDREN OWLY)
The above whdent in a bonatide SCHOLAF of ST. JTROME'S ACADEMY, Worrug Pizal for woxl yen
 belowe follow:
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Non-compliance of these stipuited contract provisions will cearly justify the curtailment of the whole privilege Wrated or even the total withdrawal of the scholanstip grant effective the date after which the violations are conlirined and prover.

So ordered.

## Endorwed by:

SJA FACULTY AND STAFF Approved by:

REV. FR LAWRENCE C. PAZ SJA Director

## Merowh, Rizal

Te I $\mathrm{Na}_{\mathrm{c}} .653-13-59$

## SCHOLARSHIP APPLICATION



 RRNFFACTOR: $\qquad$ Employer's Address Designation:
$\qquad$
$\qquad$

## MEN OR ANDUM (FOR NON-SIA EMPLOYEES CHILDREN ONLY)

The above atudert is a bonafide SCHOLAR of ST. NEROME'S ACADEMY, MOrons Rizal for shool year 3001-2002, or until graduated depending on her this loyalty to the shool's condition of duties and obligations mated below as follows:

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- shall help in the nomentranox of cleanivess in school offices and premises
- shall help on the regulator to ansene water ind electricity by check ing the lights, electro:

 granted or even the total withdrawal of the scholarship, grant effective the date after whin the violations are confirmed and prover.


## So ordered.

Endorsed by:
SA FACULTY AND STAFF
Approved by:
REV. FR. LAWRENCE C. PAL
SJA Director

## ST. BEOME'S ACADEMY <br> Morose, 1 ,

Tel. Ne. 653-13. 59

## SCHOLARSHIPAPELICATION

Emimaty Oraño Yew II thank


## Desertion:

Employer's Acres

## MEMOS ANDYM (FOR NON -GA EMPLOYEES CHIDREN ORLY

The above student is a bonafide SCHOLAR of ST. JEROME'S ACADEMY, Morong, Rizal for school year 3001.4000 , or until graduated depending on herfis loyalty to the school's condition of duties and obligations rated below by follows:


- beagood exemplar in bur obsenvaroce of the norms and policies of the school


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## 30 endured

# ST. JKROMR'S ACADEMY Morons, Resell 

Tree. No. 653-13. 99

## SCHOLARSHIP APPLICATION



## MEMORANDUM (FOR NON-SUA EMPLOYEES CHILDREN OILY)

The above student is a bonafide SCHOLAR of ST. JEROME'S AC ADEMY, Morong Rizal for shool year 2001-2002, or until graduated depending on herthis loyalty to the school's condition of duties and obligations stated below and lows:

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- be a good exemplar in the observance of the norms and policies of the school
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flows, water outlets and ficus if its properly closed before gong home
Non-conplitace of these stipulated contract provisions will clearly justify the curtailment of the whole privilege granted or even the total withdrawal of the scholarship grant effective the date after which the violations are confirmed and proven.

So ordered
Endorsed by:
SA FACULTY AND STAFF
Approved by:
REV. FR. LAWRENCE C. PAZ
SJA. Director

# ST. JEROMR'S ACADBMY <br> Moromeng Rixal <br> Tal. Ne. 653-13-59 

## SCHOLARSIIP APPLICATION



## MEMORANDUM (FOR NON-WA FMPLOYEE'S CHILDREI ONLY)

The above student is a bonsfide SCHOLAR of ST. JEROME'S ACADEMY, Morong, Fizal for whool year 2001-2002, or until graduated depending on herfhis loyalty to the school's condition of duties and obligations stated below as follows:
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- be a good exernytar कn the obxernance of the norms and policies of the schood
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Non-coniplimece of these stipulated contract provimions will clearly justify the curtailnent of the whole privilege grated or even the total withdrawal of the vcholanhip grand effective the date alter which the violations are condirmed end proven:

Socondered.
Hrdoreed by: JIA FACULTY AND STAFF
Approved by:

REV. FR. LAWRENCE C. FAZ SJA Director

## EXHIBIT 14-A

## COPY OF 2001 <br> DINNER DANCE SOUVENIR PROGRAM

EXHIBIT 15-A-1

MORONG CHURCH PICTURE
AND ST JEROME'S ACADEMY

## EXHIBIT 15-A-2

## SJAAANA, INC. OFFICIAL LOGO IRON ON TRANSFERS

April 29, 2001

## Attendees:

Tessie Cruz

May Romero
Conching de Guzman
Jocel de Castro
Jojo Tech
Obet Matawaran
Noel Cruz
Chona Montemayor

## COMMITTEE'S REPORTS

## 1. Treasurer's Report: (Jocel)

$\$ 1147.55$ new deposits
$\$ 409.77$ expenses
$\$ 737.78$ new balance
2. Souvenir Program - Arnold needs pictures \& list of the members of the committe. Solicitation collections must go through Noel \& Jocel first so they can do accoutability. They (N \& J) will send them to Arnold.

- $\quad 2 \times 2$ pictures can be individually submitted
- group picture - next meeting in Daly City (Archie's residence ?)
- list of officials \& committee members
- theme (?)

3. Choice of Menu - accepted. Ready to be printed.


[^0]4. Regular Meeting - to be decided upon required for the Incorporation.
5. Meeting of the Members of the Board is required to elect new Board Members.
6. Quorum of members - technically, $35 \%$ of the members should be the normal quorum, however, in our case this may be modified as we may not be able to reach the $35 \%$ of our members.
7. So that Jeromians outside of Northern California won't feel left out, (because activities are done in N.C.), an alternative is to let them create their own chapter under the parent umbrella. This might encourage active participation in the SJAAA.
8. Obet still has more issues to deal with, still working on. i.e. open membership, or social membership.
9. Raffle tickets are ready to be distributed. W/ the dinner dance tickets \& separate distribution.
10. How can we protect our dinner dance from "gate crashers"? WE need to establish a security control that will identify paid Jeromian dinner dance attendees from the "gate crashers".
11. Borcena brothers are planning to present a videofilm taken from Morong. Ruel is currently in PI to shoot the film. As suggested, the subject matter must be: 1. the school's condition, 2. projects in progress, 3. SJA staff. The SJAAA officers agreed on allowing the presentation but to be previewed $\&$ edited if necessary.
12. As of now, we will issue receipts for any collections. In the future however, the receipts will specifically show how much is the actual value of the ticket and what is the value of the donation.
13. We still need the list of SJAAA graduates since 1956. JDC to advice Juvy of the matter the next time she gets hold of her. Tia Conching will try to obtain from Father too.
14. Obet started distributing Reno show tickets.
15. As far as sending donations to the Philippines without paying customs duties and taxes, we can seek assistance from the: Commission on Filipinos Overseas
cor. South Superhighway, Manila
Tel \# (632) 562-3852
(taken from Alpha Cargo bulletin)
16. Raffle tickets also distributed among the members here.
17. Next meeting, May 13th, Sunday @ 3pm at Archie's residence.

June 10, 2001
Minutes of the Meeting SJAAA of North America

EXHIBIT 17-2
PAGE 1 OF 3

Place: Chona Montemayor's Residence
Present: Obet, Jocel, Don, Gina, Annie, May, Tessie, Chona, Nolet
On Assignment: Conching \& Noel are presently in L.A. to meet with other Jeromians and to present the organization's objective, past activities \& accomplishments, and the current project - Dinner Dance on Aug. $18^{\text {th }}$.

## COMMITTEE'S REPORTS

## 1. Treasurer's Report: (Jocel)

Net profit from the Reno trip fundraising was $\$ 718.00$ + (see attached financial report).
$\$ 1000.00$ has been withdrawn \& sent to SJA, Philippines thru the kindness of Leslie Salvador-Lenarz.

The organization's monthly bank statement for the month of May 2001 has arrived. Obet will bring it on the next meeting so Jocel can complete her reconciliation.

Based on the current financial status, the organization does not have enough funds to make the $2^{\text {nd }}$ installment of $\$ 4,125.00$ to So. San Francisco Conference Center on June 18th. However, more funds are expected to come in through various sources (i.e. more ads, raffle tickets, dinner dance tickets).

## 2. Souvenir Program: (Jocel)

In between the meetings, one of our souvenir ad packages that was mailed to Arnold was reported missing. The package contained the officers' pictures and messages from the officials of SJAAA, Phils. It also contained pictures \& messages from other Jeromians \& supporters. Jocel gladly reported today that the package has been received by Arnold and in good condition.

With regard to ad pages, Obet confirmed that Charlie wishes to get a cover page in addition to a regular full page.

Obet presented both the Cover page $\&$ the center collage pages made by Nila Soriano in finished \& final form. An idea of reproducing and framing the cover page for future sale has been suggested $\&$ seconded.

## 3. Raffle Tickets: (Chona)

Chona has so far collected $\$ 284.00$ from the sale of raffle tickets.
We still do not have donors for the $2^{\text {nd }} \& 3^{\text {rd }}$ prizes, which are $\$ 300.00$ \& $\$ 200.00$ consecutively. These can be provided by our general fund.

There are still a lot of undistributed raffle tickets. Some of which will be distributed with the dinner dance tickets, some can be sold individually. From the remaining inventory of the raffle tickets which are now in May's custody, Don took booklets of tickets to supply the needs in the San Francisco/Daly City Area.

## 4. Dinner Dance Tickets: (May)

Before Tia Conching \& Noel left for L.A., Tia Conching \& I prepared the dinner dance tickets along with raffle tickets to be distributed at their meeting. A total of 34 dinner dance tickets \& 109 booklets of raffle tickets were taken with them to L.A.

Along with mailing of the dinner dance tickets to confirmed guests, I requested an attachment that would contain the following:

- Direction to the Conference Center
- Notice of Picnic the following day
- Availability of rooms in Holiday Inn (limited number)

I will give Obet my address list so he can make the labels for mailing.

## 5. Reception Committee: (Gina \& Annie)

Nothing to report yet. Action is pending due to turnout of "Menu Choice" which is received after the dinner dance ticket distribution. Hopefully by next meeting, we will have some "menu choice" card received.
6. By-Laws: (Obet)

The draft of the organization's by-laws is almost complete. In relation to this, Obet would like to implement the "Order of Business" to be followed as:

- Prayer
- Approval of Minutes
- Call to Order (quorum of at least 5)
- Treasurer's Report

EXHIBIT 17-2

- Committees' Reports

PAGE 3 OF 3

- Unfinished business
- New Business

Special Note on Decision Making: Decision making is by consensus. "If someone suggests something and no one objects, it means that the motion is carried."

## NEW ISSUES

1. Obet needs to bring the bank statement for the Treasurer's reconciliation.
2. Obet also needs to bring the letter received from IRS.
3. Obet will draft the attachment to the dinner dance ticket as described in the previous page.
4. Program for the Dinner Dance which will be printed separate from the souvenir program which will be placed on the tables.
5. Organize the program \& the menu for the Picnic. Tessie Cruz has been elected as the committee chairperson. Menu plans have been drafted by Jocel \& Tessie. What type of activities should we have?
6. Should the election of new officers be held during the picnic? Is it appropriate at this time?
7. Obtain feedback regarding the first major social gathering of the Jeromians. We may be able to get professional assistance and support on areas that we need strengthening.
8. Need to prepare a HUGE collage of old grade school \& high school pictures to be prominently placed at the conference hall's entrance. Who will do it? Start gathering pictures!
9. How shall go about reproducing and framing the cover page?

NEXT MEETING: June 23, 2001 @ 2 P.M.<br>Jocel de Castro's Residence: 124 flint Court Vallejo, CA 94589

# June 23, 2001 <br> Minutes of the Meeting SJAAA of North America 

EXHIBIT 17-3
PAGE 1 OF 2

Place: Jocel de Castro's residence, 124 Flint Court, Vallejo
Present: Obet, Jocel, Don, May, Tessie, Conching \& Noel

## COMMITTEE'S REPORTS

## 1. Treasurer's Report: (Jocel)

Jocel presented May Financial Report with total deposits of \$1,170.00 collected from Souvenir Program ads making the ending balance \$1,943.30 upon reconciliation to May 2001 bank statement.

June collections were summarized to be $\$ 4,643.30$ plus profit from the most recent Reno trip fundraising. Disbursements of $\$ 1,100.00$ were made for $\$ 100.00$ PYMA ad \& $\$ 1,000.00$ donation to St. Jerome's Academy in the Philippines thru Leslie Lenarz respectively. The cash balance as of this date was $\$ 4,262.13$ which did not include interest \& bank service fees. This will be subsequently reconciled to June 2001 bank statement when available (hopefully by the next meeting date).

## 2. Souvenir Program: (Jocel)

Program ads are still coming and deadline for submission has been extended. The SP committee heads are in close contact with Arnold Borcena (in charge of printing), for quality, quantity \& timing control. So far he is still encouraging more ads to be sent.

The back cover page issue has been settled by granting the space to Abella Ramos.

Inside back will be given to "Kuhala" Resort.

## 3. Raffle Tickets: (Chona)

Absent.
As reported in the previous minutes, the distribution of the remaining raffle tickets was taken over by May Romero. This was decided for the purpose of distribution with the Dinner Dance tickets.

For better accountability, May has prepared a control log on excel spreadsheet that shows the raffle ticket range numbers, name of the person the booklet was given to (whether to buy or to be sold to other people). The log also has columns for payment status as well as stub status. A complete accountability of the raffle tickets and collections need to be established to preclude intentional \& unintentional misuse of money collected. Because raffle tickets are distributed in large numbers to many individuals without requiring prompt payment, there is always a potential risk of tickets not being sold, or money not reported to SJAAA NA.

Flyers re: the Dinner Dance Directions \& Picnic the Day After are now available for mailing with the DD tickets.

Address labels were also prepared by Obet.
Active mailing of DD tickets will take place as soon as possible.
Dinner Dance tickets (approx. 30) are set-aside for Rodeo-Hercules supporters.

## 5. Reception Committee: (Gina \& Annie)

Nothing to report yet. Action is pending due to turnout of "Menu Choice" which is received after the dinner dance ticket distribution.

## 6. By-Laws: (Obet)

The "BYLAWS OF ST. JEROME'S ACADEMY ALUMNI ASSOCIATION" has been completed. Obet Matawaran distributed copies of which to the attendees. It is important for all the active officers and committee heads to review the bylaws in general and to adhere to the required duties \& responsibilities described of their individual positions.

Obet also handed the attendees the "California Nonprofit Incorporation Checklist". This serves as the organization's guideline in carrying out the daily functions.

A letter from Franchise Tax Board was received by the organization to explain the withholding requirements. This letter was submitted to the SJAAA NA Secretary for the master file.

## NEW ISSUES

1. The organization will adopt the use of the corporate seal as described in Article 7, Section 2 of the Bylaws of SJAAA NA.
2. An idea was brought up on having the organization's logo printed on peel-off paper.
3. Website is agreed to be renewed for 2 years.
4. Nolet Mata was elected to be the Chairperson of the Dinner Dance Program (to be notified)

## NEXT MEETING: July 21 @ 2 P.M. Carol Ramos' residence, 128 Mitchell Court, Vallejo.

# AGENDA for 7/22/01 SJAAA Meeting Place: Carol Ramos’ Residence 

## PRAYER

## APPROVAL OF MINUTES

## TREASURER'S REPORT

COMMITTEES' REPORTS

- Souvenir program
- Raffle Tickets
- Dinner Dance Tickets
- Reception
- Dinner Dance Program (was Nolet notified)
- Picnic
- Legal Issues, bylaws, official seal, logo, etc.

ISSUES TO DISCUSS

- Dinner Dance Announcement to the Philippines, any responses?
- Band vs. Elizalde
- Picnic
- Post Office box
- Collage \& table set-up (Carol)

REMITTANCE OF RECEIPTS, COLLECTIONS, DOCUMENTS AMONG VARIOUS COMMITTEES.

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Place: Obet Matawaran's residence, 1147 Stirling Dr., Rodeo, Ca 94572
Time: 2:00 PM
Present: Conching de Guzman, Obet Matawaran, Jocel DeCastro, Don Trinidad, Annie Santiago, Gina Santiago, May Romero, Tessie Cruz

## 1. 5/25/02 RENO TRIP

As of this date, we have not yet collected the receivables of $\$ 182.50$ ( $\$ 100$ for 4 concert tickets, $\$ 57.50$ commission from 23 tickets sold and miscellaneous voluntary donations).

An excel spreadsheet was prepared to reconcile balances between actual cash collections (Jocel's) and revenue records (Tia Conching's). The above-mentioned receivables were identified and classified accordingly in this spreadsheet. See attached.

## 2. QUIKEN FOR JOCEL

A purchase of the QUIKEN software was suggested and unanimously approved to be used by the treasurer to facilitate efficient recording of accounting activities and prepare an easy-to-read financial reporting.

## 3. NEXT FUNDRAISING

Another Reno trip was suggested to serve as a continuing fund raising activity. The event is tentatively scheduled on $11 / 9$ or $11 / 16$. Date is still subject to change.

## 4. DINNER DANCE IN L.A.

As of this date, there was not much update with regard to the anticipated $2^{\text {nd }}$ SJAAA dinner dance.
Communications between Tia Conching and alumini representatives from L.A. are at a very minimum level. It appears that distant home locations between alumni members in L.A. is a big deterrent to hold regular meetings. To our knowledge, no officers nor committees have been elected nor established. The $2^{\text {nd }}$ SJAAA dinner dance is anticipated to be held sometime in year 2003.

Though we may think that alumni from L.A. maybe moving slowly, we will defer our follow-up until the last few months of this year. By then, we should expect some movement. On the other hand, because of other major occasions taking place during the same year, we feel more comfortable holding the $2^{\text {nd }}$ dinner dance in the year 2004. This can be communicated to them ahead of time.

## 5. SJA PROJECTS

May Romero has obtained from Marivic Santiago (SJA Principal) copies of "SJA Projects According to Priority Needs SY 2002-2003". The list was grouped between Physical Facilities Improvement (Major Needs) and Curriculum Development (Minor Needs). Some copies were provided to the attendees to review the list and make determination as to which project our organization will financially support within reasonable capacity. Other items on the list can be donated individually or as a group (i.e. batch year).

Special Objective: Determine the SJA school administration's make-up, Board of Directors, and the extent of involvement or power our organization has.

## 6. FINALIZING THE EXEMPTIONS

Obet will meet with the tax advisor tomorrow (7/8/02) to discuss more about the exemption. A meeting will be held on July $12^{\text {th }}(7: 00 \mathrm{PM})$ at Don Trinidad's house to discuss, review and hopefully finalize the issue.

## 7. A PICNIC FOR FUN

For a change, SJAAA, NA, INC and friends will gather together to have some fun and excitement during the upcoming PICNIC \& GAMES to be held on Sept. $7^{\text {th }}$ at a picnic site yet to be determined. No fundraising, no projects to discuss, no money to count, no minutes to write (yippee!), just pure fun.
$\qquad$
PRESENTS


FIRST STOP: SUNDOWNER CASINO SECOND STOP: EL DORADO

12:00 MN - EL DORADO, FOR PICK UP
BACK HOME

CONTACTS
DON M. TRINIDAD
(650)-755-9175

CONCHING M. DE GUZMAN - (510)-236-0947
MAY SM ROMERO - (510)-799-2190
JOCEL S. DE CASTRO - (707)-557-5948

SPECILL GUEST: TROY MONTERO\& FRANCO LAUREL


## JEROMIANS CALENDAR OF EVENTS

Reno and Show Trip<br>Starring<br>Ms. Jessa Zaragoza<br>Ms. Geneva Cruz<br>Ms. Rosanna Roces<br>Memorial Day Week-End<br>Saturday, May 25, 2002<br>Show Starts at 8:00PM Civic Center Pavillion Reno Nevada<br>a production of ECHOFAZE<br>See Flyer for details<br>Departs San Francisco at: 7:00 AM<br>Return from Reno at: 12:00 AM (Sunday)<br>For reservations, tickets and information call or email:<br>Conching De Guzman (510) 236-0947

For More Information Contact:
St. Jerome's Academy Alumni Association of North America, Inc.
1147 Stirling Drive Rodeo CA 94572
Tel: (510) 799-9631
Internet: secretary@jeromians.org

# RENO TRIP \& CONCERT 

treats you to an

## ECHOFAZE PRODUCTIONS'



Three Dazzling Stars
At the City Center Pavilion, Uptown Reno May 25, 2002


Ms. Rosanna Roces
Ms. Jessa Zaragoza \& Ms. Geneva Cruz

Concert Ticket: \$25 + \$30 for Bus
Departure Time and Place :
7:00 am at Don Trinidad's Place, Daly City
7:45 am at McDonald's at Sycamore, Hercules
8:00 am at SAFEWAY, Vallejo

Contacts:

Gina Santiago
Conching M. De Guzman Jocel De Castro
(650) 994-7837
(510) 236-0947
(707) 557-5948

## TURN AROUND RENO TRIP

$\qquad$

## SAINT JEROME'S ACADEMY ALUMNI ASSOCIATION OF NORTH AMERICA, INC.

DATE: NOVEMBER 9, 2002
BUS FARE: $\$ 35.00$
DEPARTURE: 7:00 AM at DON TRINIDAD'S PLACE, DALY CITY
7:45 AM at Mc DONALDS on SYCAMORE, HERCULES
8:00 AM at SAFEWAY, VALLEJO
CASINOS:
SUNDOWNER - 4 hrs. w/ $\$ 13.00$ ACTION CARD
EL DORADO - 8 hrs. W/ $\$ 10.00$ CASH and $\$ 5.00$ FOOD COUPON

LEAVES RENO: 12:00 MIDNIGHT

## CONTACTS

DON TRINIDAD - (650) 755-9175
OBET MATAWARAN - (510) 799 - 9631
JOCEL DE CASTRO - (707) 557-5948


[^0]:    ***Pease rewry with your ticket paypment
    (alake check payable to: S/A4A)

